



BUDGET AND/OR FINANCIAL STATEMENT

1. NAME OF APPLICANT/BORROWER:	2. HOME PHONE NUMBER:	3. AGES OF PERSONS IN HOUSEHOLD:
4. NAME OF CO-APPLICANT/CO-BORROWER:	5. WORK PHONE NUMBER:	Applicant/Borrower: _____ Children: _____ Co-Applicant/Co-Borrower: _____ Others _____
6. ADDRESS:		7. PERIOD COVERED BY PLAN: _____ 20 ____ thru _____ 20 ____

BUDGET

PART 1 - PLANNED EXPENSES AND PAYMENTS

A - CASH EXPENSES	MONTHLY	NEXT 12 MONTHS	B - DEBT PAYMENTS	MONTHLY	NEXT 12 MONTHS
FOOD:	\$	\$	HOUSE PAYMENT:		
CLOTHING:			CAR/TRUCK:		
MEDICAL: <i>(Doctor, dentist, eyeglasses, medication, etc.)</i>			CAR/TRUCK:		
PERSONAL: <i>(Beauty shop, barber, liquor, cigarettes, newspapers, magazines, etc.)</i>			OTHER VEHICLES AND EQUIPMENT:		
HOUSEHOLD:			OTHER: <i>(Credit cards, medical, installment loans, personal debts, other real estate etc.)</i> (LIST)		
FUEL:					
ELECTRICITY:			FEDERAL DEBTS:		
TELEPHONE:					
CABLE TV:					
WATER AND/OR SEWER:					
OTHER:			PLANNED CREDIT PURCHASES: <i>(Furniture appliances, etc.)</i>		
HOME REPAIR AND MAINTENANCE: <i>(Appliances, paint, yard, etc.)</i>					
EDUCATION: <i>(Tuition, books, supplies, fees, school lunches, etc.)</i>			TOTAL DEBT PAYMENTS:	\$ 0	\$ 0

PART 2 - HOUSEHOLD INCOME

GIFTS: <i>(Holidays, birthdays, charity, church, etc.)</i>			APPLICANT/BORROWER: <i>(Wages, tips, overtime, etc.)</i>		
RECREATION: <i>(Dining, movies, sports, entertainment, vacation, hobbies, etc.)</i>			CO-APPLICANT/CO-BORROWER: <i>(Wages, tips, overtime, etc.)</i>		
MISC. POCKET EXPENSES: <i>(Sodas, lunches, allowances, etc.)</i>			NET BUSINESS INCOME:		
CAR: <i>(Gas, tires, repairs, license, etc.)</i>			OTHER: <i>(Social Security, retirement, alimony, child support, VA, Public assistance, other income, etc.)</i>		
TRANSPORTATION: <i>(Bus, taxi, trains, etc.)</i>			TOTAL HOUSEHOLD INCOME:	\$ 0	\$ 0
INSURANCE:					
REAL ESTATE:					
AUTO(S):					
HEALTH & LIFE:					

PART 3 - SUMMARY

TAXES:			A. TOTAL INCOME (PART 2)	\$	\$
REAL ESTATE:			B. CASH <i>(Checking, savings, etc.)</i>		
INCOME:			C. TOTAL EXPENSES AND DEBT PAYMENTS (PART 1A + 1B)		
SOCIAL SECURITY:			D. BALANCE (A + B - C)	\$	\$
PERSONAL PROPERTY:			SIGNATURE OF APPLICANT/BORROWER		DATE
UNION OR PROFESSIONAL DUES:			SIGNATURE OF CO-APPLICANT/CO-BORROWER		DATE
CHILD CARE: <i>(Daycare, babysitting, etc.)</i>			SIGNATURE OF AGENCY OFFICIAL		DATE
CHILD SUPPORT/ALIMONY: <i>(Paid out)</i>			<i>(I have reviewed this budget and it appears to be a reasonable projection of income and expenses)</i>		
PLANNED CASH PURCHASES: <i>(Furniture, appliances, etc.)</i>					
LOAN CLOSING COSTS: <i>(Not included in loan)</i>					
MOVING EXPENSES:					
OTHER:					
TOTAL CASH EXPENSES	\$	0			